

For the month ended (dd/mm/yyyy):

# Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cle                               | earing Limited         |                                  |   |  |
|---|------------------------|----------------------------------|---|--|
| Name of Issuer China-Hongkong Photo Products Holdings Limited |                        |                                  |   |  |
| Date Submitted 5 Ja   | anuary 2015            |                                  |   |  |
| I. Movements in Authorised Share C                            | Capital                |                                  |   |  |
| 1. Ordinary Shares  |                        |                                  |   |  |
| (1) Stock code : <u>01123</u> De                              | escription :           | China-H                          | K Photo                                   |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month                           | 2,000,000,000          | HK\$0.10                         | HK\$200,000,000.00                        |  |
| Increase/(decrease)   | Nil                    |                                  | Nil                                       |  |
| Balance at close of the month                                 | 2,000,000,000          | HK\$0.10                         | HK\$200,000,000.00                        |  |
| (2) Stock code : De   | escription :           |                                  |   |  |
|   | No. of ordinary shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |
| Balance at close of preceding month                           |                        |                                  |   |  |
| Increase/(decrease)   |                        |                                  |   |  |
| Balance at close of the month                                 |                        |                                  |   |  |

31/12/2014

## 2. Preference Shares Description: Stock code: Authorised share Par value No. of preference (State capital shares currency) (State currency) Balance at close of preceding month Increase/(decrease) Balance at close of the month

### 3. Other Classes of Shares

| Stock code : Descrip                | otion: <u></u>                 |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (*State currency*): **HK\$200,000,000.00** 

### II. Movements in Issued Share Capital

|  | No. of ordin  | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 1,185,318,349 |             |                  |                      |
| Increase/ (decrease)<br>during the month | Nil           |             |                  |                      |
| Balance at close of the month            | 1,185,318,349 |             |                  |                      |

# III. Details of Movements in Issued Share Capital

| Share Options (under                  | Share Option S | chemes of the Is | ssuer)       |              |                      |                          |
|---------------------------------------|----------------|------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share                  |                |                  |              |              | No. of new shares of | No. of new shares of     |
| option scheme                         |                |                  |              |              | issuer issued during | issuer which may be      |
| including EGM                         |                |                  |              |              | the month pursuant   | issued pursuant thereto  |
| approval date                         | N              | Movement durin   | g the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and —                    | -              | •                | <u> </u>     | -            |                      |                          |
| class of shares                       |                |                  |              |              |                      |                          |
| issuable                              | Granted        | Exercised        | Cancelled    | Lapsed       |                      |                          |
| 1.Exercise Price                      |                |                  |              |              |                      |                          |
| HK\$                                  |                |                  |              |              |                      | 1                        |
| Meeting approved                      |                |                  |              |              |                      |                          |
| ( / / )                               |                |                  |              |              |                      |                          |
| Ordinary shares                       |                |                  |              |              |                      |                          |
| (Note 1)                              |                |                  | <del></del>  | <del></del>  |                      |                          |
| 2.Exercise Price                      |                |                  |              |              |                      |                          |
| HK\$                                  |                |                  |              |              |                      |                          |
| Meeting approved                      |                |                  |              |              |                      |                          |
| $\frac{1}{(///)}$                     |                |                  |              |              |                      |                          |
| Ordinary shares                       |                |                  |              |              |                      |                          |
| (Note 1)                              |                |                  |              |              |                      |                          |
| 3.Exercise Price                      |                |                  |              |              |                      |                          |
| HK\$                                  |                |                  |              |              |                      |                          |
| Meeting approved                      |                |                  |              |              |                      |                          |
| 1110000000000000000000000000000000000 |                |                  |              |              |                      |                          |
| Ordinary shares                       |                |                  |              |              |                      |                          |
| (Note 1)                              | <del></del> ·  | <del></del> -    |              |              |                      | -                        |
| (14016-1)                             |                | Tot              | al A. (Ordin | ary charac)  |                      |                          |
|                                       |                | 100              |              | nce shares)  |                      |                          |
|                                       |                |                  | *            | Other class) |                      |                          |
| Total funds raised dur                |                | rom exercise of  | ,            |              |                      |                          |
| options (State currence               | ey)            |                  |              |              |                      |                          |
|                                       |                |                  |              |              |                      | ļ                        |

| Description of warrants (Date of expiry - dd/mm/yyyy)    | Currency of Nominal value at nominal close of value preceding month |           | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|-----------|---|--|--|
| 1.   |   |           |   |  |  |
|  |   |           |   |  |  |
| Stock code (if listed) Class of shares                   |   |           |   |  |  |
| issuable (Note 1) Subscription price                     |   |           |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )   |           |   |  |  |
| 2.   |   |           |   |  |  |
| ( / / )  | <u></u>   |           |   |  |  |
| Stock code (if listed) Class of shares                   |   |           |   |  |  |
| issuable ( <i>Note 1</i> ) Subscription price            |   |           |   |  |  |
| EGM approval date (if applicable) (dd/mm/yyyy)           | ( / / )   |           |   |  |  |
| 3.   |   |           |   |  |  |
| ( / / )  |   |           |   |  |  |
| Stock code (if listed) Class of shares issuable (Note 1) |   |           |   |  |  |
| Subscription price                                       |   |           |   |  |  |
| EGM approval date (if applicable)                        |   |           |   |  |  |
| (dd/mm/yyyy) 4.  | ( / / )   |           |   |  |  |
|  |   |           |   |  |  |
| ( / / )  |   |           | $\longrightarrow$                         |  |  |
| Stock code (if listed)                                   |   |           | `   |  |  |
| Class of shares issuable ( <i>Note 1</i> )               |   |           |   |  |  |
| Subscription price                                       |   |           |   |  |  |
| EGM approval date (if applicable)                        |   |           |   |  |  |
|  | ( / / )   |           |   |  |  |
|  | Total   | (Preferen | ry shares)                                |  | -  |
|  |   | (O        | ther class)                               |  | -  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant close of the Currency of Amount at close Converted Amount at thereto of preceding amount during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / )Total C. (Ordinary shares) (Preference shares) (Other class)

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than theer Share Option Schemes)  |   |   |
|---|---|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| ( / / ) shares (Note 1)   |   |   |
| 2   |   |   |
| 3   |   |   |
| Total D. (Ordinary shares) (Preference shares) (Other class)  |   |   |

| ( | Oth | ner Movements in Issu | ued Share Capital         |   |   |     |               |  |   |
|---|-----|-----------------------|---------------------------|---|---|-----|---------------|--|---|
|   |     | Type of Issue         |                           |   |   |     |               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| K | \   | Rights issue          |                           |   |   |     |               |  |   |
|   | `   |                       |                           | Class of shares issuable (Note 1)       | _ |     |               |  |   |
|   |     |                       | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | )             |  |   |
|   |     |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( | / / | )             |  |   |
|   |     |                       |                           |   |   |     |               |  |   |
|   |     |                       |                           |   |   |     |               |  |   |
|   |     |                       |                           | Class of shares issuable (Note 1)       | - |     |               |  |   |
| 2 | 2.  | Open offer            | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | )             |  |   |
|   |     |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( | / / | )             |  |   |
|   |     |                       |                           |   |   |     |               | -  |   |
|   |     |                       |                           |   |   |     |               |  |   |
|   |     |                       |                           | Class of shares issuable (Note 1)       |   |     |               |  |   |
| 3 | 3.  | Placing               | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | ( | / / | )             |  |   |
|   |     |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( | / / | )             |  |   |
|   |     |                       |                           |   |   |     |               |  |   |
|   |     |                       |                           |   |   |     |               |  |   |
|   |     |                       |                           |   |   |     | $\overline{}$ |  |   |
|   |     |                       |                           | Class of shares issuable (Note 1)       |   |     | `             |  |   |
| 4 | ١.  | Bonus issue           |                           | Issue and allotment date : (dd/mm/yyyy) | ( | / / | )             |  |   |
|   |     |                       |                           | EGM approval date: (dd/mm/yyyy)         | ( | / / | )             |  |   |
|   |     |                       |                           |   |   |     |               |  |   |
| ĺ |     |                       |                           |   |   |     |               |  |   |

|    |                      |                           | I  | For Main | Boar | d and GEM lis  |   |
|----|----------------------|---------------------------|--|----------|------|--|---|
|    | Type of Issue        |                           |  |          |      | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|    | J.F                  |                           |  |          |      |  |   |
|    |                      |                           |  |          |      |  |   |
|    |                      |                           | Class of shares issuable (Note 1)          |          |      |  |   |
| 5. | Scrip dividend       | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / /    | )    |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / /    | )    |  |   |
|    |                      |                           |  |          |      |  |   |
|    |                      |                           | Class of shares repurchased (Note 1)       |          |      |  |   |
| 6. | Repurchase of shares |                           | Cancellation date : (dd/mm/yyyy)           | ( / /    | )    |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / /    | )    |  |   |
|    |                      | `                         |  |          |      |  |   |
|    |                      |                           |  |          |      |  |   |
|    |                      |                           | Class of shares redeemed ( <i>Note 1</i> ) |          |      |  |   |
| 7. | Redemption of shares |                           | Redemption date:<br>(dd/mm/yyyy)           | ( / /    | )    |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / /    | )    |  |   |
|    |                      |                           |  |          | \    |  |   |
|    |                      |                           | Class of shares issuable (Note 1)          |          |      |  |   |
| 8. | Consideration issue  | At price : State currency | Issue and allotment date : (dd/mm/yyyy)    | ( / /    | )    |  |   |
|    |                      |                           | EGM approval date: (dd/mm/yyyy)            | ( / /    | )    |  |   |
|    |                      |                           |  |          |      |  |   |

|  | For Main Boa   | rd and GEM list  | ted issuers   |
|--|--|--|---|
| Type of Issue  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
| 9. Capital reorganisation                            | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |  |   |
| 10. Other (Please specify) At price : State currency | Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy) |  |   |
|  | Total E. (Ordinary shar<br>(Preference shar<br>(Other cla  | res)   |   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1)         | Nil         |
|---|-------------|-------------|
|   | (2)         |             |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |             |             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | :           |             |
| (These figures should be the same as the relevant figures under II above ("Movements in I.      | ssued Share | Capital").) |

| Remarks (if any): |   |
|-------------------|---|
|                   |   |
|                   |   |
|                   |   |
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|                   | <del></del>                             |
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|                   |   |
| a                 |   |
| Submitted by:     | Ng Yuk Wah, Eileen                      |
| Title:            | Director                                |
| (Director, Secr   | etary or other duly authorised officer) |
|                   |   |
|                   |   |

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.